

Collateral Report

Payment Date: 15-Nov-05

Loan Number	Borrower Name	Interest Rate	WAMM Interest Rates	Beginning			Unscheduled		Yield Maintenance	Default Interest	Ending Principal Balance	Paid Through Date
				Principal Balance	Interest*	Principal	Principal Payment	Principal Loss				
100005	Eldorado Heights, LLC	7.400%	7.400%	3,484,327.34	21,428.62	7,813.26	0.00	0.00	0.00	3,476,514.08	20051001	
100006	Parham Company, LLC	7.250%	7.250%	3,909,368.46	23,553.94	8,762.65	0.00	0.00	0.00	3,900,605.81	20051001	
100007	NSR Company, LLC	7.250%	7.250%	10,646,048.38	64,142.45	23,862.56	0.00	0.00	0.00	10,622,185.82	20051001	
100016	Gig Harbor Ventures, LLC	7.250%	7.100%	3,795,927.01	22,395.97	8,508.37	0.00	0.00	0.00	3,787,418.64	20051001	
190000	Golf Management Enterprise	9.750%	9.750%	1,496,993.42	12,138.12	4,910.23	0.00	0.00	0.00	1,492,083.19	20051001	
363000	MDI Limited Partnership #55	8.350%	8.350%	1,237,671.04	8,591.50	2,239.68	0.00	0.00	0.00	1,235,431.36	20051101	
408000	Rose Glen, LP	7.950%	7.950%	880,623.23	5,819.45	1,801.68	0.00	0.00	0.00	878,821.55	20051101	
434000	Valley Island Palms, LP	9.000%	9.000%	4,044,073.42	30,263.15	6,878.77	0.00	0.00	0.00	4,037,194.65	20051001	
448000	Village Creek	8.350%	8.350%	180,127.91	1,212.26	340.59	0.00	0.00	0.00	179,877.32	20051001	
461010	Windsor Pointe	7.950%	7.950%	749,290.29	4,951.56	1,656.23	0.00	0.00	0.00	747,634.06	20051001	
482000	Homestead Housing Partnership	9.050%	9.050%	1,061,893.41	7,990.75	2,103.03	0.00	0.00	0.00	1,059,790.38	20051001	
495000	Rosewood Manor Residence, LP	7.950%	7.950%	2,742,775.60	18,125.18	5,860.59	0.00	0.00	0.00	2,736,915.01	20051101	
496000	Palace Development, LP	7.950%	7.950%	1,068,436.45	7,060.58	2,224.12	0.00	0.00	0.00	1,066,212.33	20051001	
499000	Central Iowa Housing Associate	8.350%	8.350%	1,325,768.45	9,209.99	2,380.04	0.00	0.00	0.00	1,324,388.41	20051101	
500000	Broderick Housing Associates, LP	8.350%	8.350%	1,906,501.08	13,234.29	3,449.99	0.00	0.00	0.00	1,903,051.09	20051101	
505000	The Meadows	7.950%	7.950%	263,816.78	1,743.39	512.38	0.00	0.00	0.00	263,304.40	20051001	
508000	Kennington Place Housing Assoc.	8.850%	8.850%	980,588.97	7,215.50	1,779.12	0.00	0.00	0.00	978,809.85	20051001	
510000	Ashwood Court Apts., LP	7.750%	7.750%	1,524,411.18	9,819.75	2,955.10	0.00	0.00	0.00	1,521,456.08	20051001	
510003	Chesapeake Apts, LP	8.150%	8.150%	403,436.03	2,733.28	815.16	0.00	0.00	0.00	402,620.87	20051001	
510006	River Oaks Holdings, Ltd.	7.900%	7.900%	1,172,618.28	7,700.20	2,210.70	0.00	0.00	0.00	1,170,407.58	20051101	
510009	Las Palomas Village, LP	8.350%	8.350%	1,742,089.39	12,093.01	3,180.16	0.00	0.00	0.00	1,738,909.23	20051101	
510016	Murfreesboro Housing, LP	7.950%	7.950%	3,152,419.24	20,832.24	5,871.44	0.00	0.00	0.00	3,146,547.80	20051001	
510020	Westport Apts, LP	7.900%	7.900%	3,932,389.24	25,822.69	7,476.51	0.00	0.00	0.00	3,924,912.73	20051001	
510021	Noble Pines Apts, LP	7.750%	7.750%	1,538,043.16	9,894.68	2,879.98	0.00	0.00	0.00	1,533,163.18	20051001	
510023	Country Club Creek, LP	7.750%	7.750%	6,281,470.46	40,463.14	12,176.77	0.00	0.00	0.00	6,269,293.69	20051001	
510024	Cottages of Rock Prairie, LP	7.900%	7.900%	3,695,243.69	24,265.43	6,908.02	0.00	0.00	0.00	3,688,335.67	20051101	
510025	Bethabara Pointe, LP	7.950%	7.950%	4,491,614.32	29,682.08	8,581.37	0.00	0.00	0.00	4,483,032.95	20051101	
510027	The Willows of Cummings, LP	7.750%	7.750%	4,778,511.41	30,781.58	8,812.06	0.00	0.00	0.00	4,769,699.35	20051101	
510028	South Pointe, LP	7.950%	7.950%	2,718,792.35	17,966.69	4,937.27	0.00	0.00	0.00	2,713,855.08	20051101	
510034	Franklin/Laguna Apts, LP	7.950%	7.950%	3,529,802.72	23,306.29	6,568.74	0.00	0.00	0.00	3,520,233.98	20051001	
510035	Oceanside Family Apts, LP	7.950%	7.950%	2,532,063.37	16,732.72	4,716.02	0.00	0.00	0.00	2,527,347.35	20051001	
510036	Hilton Head Bluffton Partners I, LP	7.750%	7.750%	6,193,004.67	39,893.27	10,548.51	0.00	0.00	0.00	6,182,456.16	20051101	
510040	Rutherford Pointe, LP	7.950%	7.950%	3,842,406.64	25,391.90	7,156.57	0.00	0.00	0.00	3,835,250.07	20051001	
510041	Irvine Inn, LP	7.750%	7.750%	2,551,638.76	16,436.80	4,784.16	0.00	0.00	0.00	2,546,854.60	20051001	
510045	Cottages of Belton, LP	7.550%	7.550%	2,106,119.07	13,215.90	3,881.81	0.00	0.00	0.00	2,102,237.26	20051101	
510050	M-N Goldmark, Ltd	8.150%	8.150%	6,081,420.56	41,201.62	10,879.11	0.00	0.00	0.00	6,070,541.45	20051101	
510052	Cottages of Kansas City East, LP	7.500%	7.500%	3,284,954.29	20,476.21	6,079.10	0.00	0.00	0.00	3,278,875.19	20051101	
510054	Stillwater Village, LP	6.900%	6.900%	856,142.72	4,908.55	1,653.04	0.00	0.00	0.00	854,489.68	20051101	
510062	Washington Square, LP	8.150%	8.150%	991,774.61	6,719.27	1,744.16	0.00	0.00	0.00	990,030.45	20051001	
510063	Window Villas, LP	7.900%	7.900%	4,683,469.33	30,754.78	8,537.52	0.00	0.00	0.00	4,674,931.81	20051101	
510069	Cottonwood Estates, LP	7.078%	7.078%	1,268,932.87	7,463.44	2,470.06	0.00	0.00	0.00	1,266,462.81	20051101	
510070	Cottonwood Estates II, LP	7.078%	7.078%	1,232,998.36	7,252.09	2,400.11	0.00	0.00	0.00	1,230,598.25	20051101	
510093	Cumberland Pointe, LP	7.950%	7.950%	4,388,083.39	28,997.92	7,770.57	0.00	0.00	0.00	4,380,312.82	20051001	
510109	Park Village IV Partners, LP	7.750%	7.750%	4,201,729.85	27,066.14	7,156.90	0.00	0.00	0.00	4,194,572.95	20051001	
510129	La Quinta Family Apts, LP	7.950%	7.950%	3,062,516.17	20,238.13	5,423.21	0.00	0.00	0.00	3,057,092.96	20051001	
510139	Cottages of Oak Springs, LP	7.900%	7.900%	4,354,267.24	28,593.02	7,740.92	0.00	0.00	0.00	4,346,526.32	20051101	
700002	Jackson Warehouse, LP	7.950%	7.950%	1,287,106.12	8,505.93	2,816.09	0.00	0.00	0.00	1,284,289.03	20051001	
700003	Lawrence One, LP	8.000%	8.000%	1,653,800.75	10,996.45	3,567.18	0.00	0.00	0.00	1,650,233.57	20051001	
700005	University Square, LLC	8.150%	8.150%	2,064,651.63	13,988.02	2,752.92	0.00	0.00	0.00	2,061,898.71	20051101	
700006	Oxbow Apts, LP	7.850%	7.850%	1,602,486.33	10,456.22	2,211.60	0.00	0.00	0.00	1,600,274.73	20051101	
700007	438 E Prince Rd Associates	8.000%	8.000%	1,242,977.05	8,265.79	2,827.64	0.00	0.00	0.00	1,240,149.41	20051001	
700008	Turtleback Apts, LP	7.850%	7.850%	605,246.28	3,949.23	835.31	0.00	0.00	0.00	604,410.97	20051001	
700010	Country Club Creek, LP	8.350%	8.350%	1,564,984.04	10,863.60	2,907.41	0.00	0.00	0.00	1,562,076.63	20051001	
700011	Transcontinental Bent Tree	7.200%	7.200%	5,463,877.40	32,692.20	13,270.42	0.00	0.00	0.00	5,450,606.98	20051001	
700013	Taylor Ridge, LP	7.650%	7.650%	2,948,914.02	18,750.18	3,905.13	0.00	0.00	0.00	2,945,008.89	20051101	
700018	Transcontinental 4400, Inc	7.200%	7.200%	3,852,251.66	23,049.31	9,124.06	0.00	0.00	0.00	3,843,127.60	20051001	
700023	Conway Associates, LP	7.400%	7.400%	5,723,275.50	35,198.14	13,051.40	0.00	0.00	0.00	5,710,224.10	20051001	
700029	Brentwood Village, Inc	7.200%	7.200%	2,305,181.63	13,792.67	5,238.01	0.00	0.00	0.00	2,299,943.62	20051101	
700031	Consolidated-Executive, LLC	7.250%	7.250%	2,836,037.82	17,087.13	6,356.82	0.00	0.00	0.00	2,829,681.00	20051101	
800020	Gateway VII, LLC	8.200%	8.200%	3,790,841.49	26,704.37	8,523.07	3,782,318.42	280,439.42	0.00	0.00	20051101	
800024	Parcel 45 Associates, LP	8.330%	8.330%	9,553,174.04	66,155.73	19,018.91	0.00	0.00	0.00	9,534,155.13	20051101	
800027	Picadilly 1-Shaw	8.400%	8.400%	2,389,149.17	16,684.22	5,261.29	0.00	0.00	0.00	2,383,887.88	20051001	
800028	Picadilly 2-University	8.400%	8.400%	2,323,587.42	16,226.38	5,116.91	0.00	0.00	0.00	2,318,470.51	20051001	
800029	Picadilly 3-Airport	8.400%	8.400%	2,057,483.89	14,368.10	4,530.90	0.00	0.00	0.00	2,052,952.99	20051001	
800030	Picadilly 4- Chateau	8.400%	8.400%	865,803.49	6,046.19	1,906.64	0.00	0.00	0.00	863,896.85	20051001	
800031	GC MERCHANTISE MART,	8.300%	8.300%	9,938,258.83	68,573.98	22,316.71	0.00	0.00	0.00	9,915,942.12	20051001	
800033	Sargent William Jasper Blvd.	8.000%	8.000%	1,388,216.61	9,231.64	5,357.83	0.00	0.00	0.00	1,382,858.78	20051101	
800037	Pooja, LLC	8.000%	8.000%	946,169.92	6,292.03	3,729.48	0.00	0.00	0.00	942,440.44	20051101	
800038	Burleson Road Investments, LLC	7.700%	7.700%	11,134,969.01	71,263.80	26,129.00	0.00	0.00	0.00	11,108,840.01	20051101	
800039	Continental-Etham Associates	7.750%	7.750%	2,898,678.13	18,672.32	6,205.22	0.00	0.00	0.00	2,892,472.91	20051101	
800040	Continental Oyster Point Associates	7.700%	7.700%	1,468,056.40	9,401.97	3,358.39	0.00	0.00	0.00	1,465,698.01	20051101	
800041	American Mart Hotel Corp	7.850%	7.850%	3,450,698.31	22,515.81	7,902.92	0.00	0.00	0.00	3,442,795.39	20051101	
800045	Shrinath Enterprises, LLC	7.650%	7.650%	1,655,170.93	10,524.12	3,675.03	0.00	0.00	0.00	1,651,495.90	20051001	
800054	Sotheastern Motel Enterprises	7.800%	7.650%	985,065.00	6,263.37	3,897.53	0.00	0.00	0.00	981,167.47	20051001	
800055	Hargrove Center, LLC	7.500%	7.500%	1,216,271.66	7,581.43	2,744.18	0.00	0.00	0.00	1,213,527.48	20051101	
800056	Farren											