

Collateral Report

Payment Date: 15-Apr-02

Loan Number	Borrower Name	Interest Rate	Beginning		Ending Principal		Paid Through Date
			Principal Balance	Interest*	Principal	Balance	
100005	Eldorado Heights, LLC	7.400%	3,778,651	23,239	5,998	3,772,653	20020401
100006	Parham Company, LLC	7.250%	4,240,321	25,548	6,763	4,233,557	20020401
100007	NSR Company, LLC	7.250%	11,547,302	69,572	18,417	11,528,884	20020401
100016	Gig Harbor Ventures, LLC	7.250%	4,117,276	23,949	6,567	4,110,709	20020301
190000	Golf Management Enterprise	9.750%	1,674,593	13,578	3,467	1,671,125	20020401
363000	MDI Limited Partnership #55	8.350%	1,313,322	9,117	1,290	1,312,032	20020401
408000	Rose Glen, LP	7.950%	941,114	6,219	1,103	940,011	20020401
434000	Valley Island Palms, LP	9.000%	4,268,639	31,944	3,743	4,264,896	20020401
448000	Village Creek	8.350%	191,947	1,332	196	191,751	20020401
459000	Catawba Pointe, LP	7.950%	4,711,818	31,137	5,697	4,706,121	20020401
461010	Windsor Pointe	7.950%	806,983	5,333	1,079	805,904	20020401
464000	Forest Park, LP	7.950%	3,613,503	23,879	4,369	3,609,134	20020401
482000	Homestead Housing Partnership	9.050%	1,138,880	8,570	1,522	1,137,357	20020401
495000	Rosewood Manor Residence, LP	7.950%	2,944,294	19,457	3,588	2,940,706	20020401
496000	Palace Development, LP	7.950%	1,143,839	7,559	1,362	1,142,477	20020401
499000	Central Iowa Housing Associate,	8.350%	1,406,710	9,765	1,371	1,405,340	20020401
500000	Broderick Housing Associates, LP	8.350%	2,023,033	14,043	1,987	2,021,046	20020401
500352	Hilltop, LP	7.950%	3,328,227	21,994	4,024	3,324,203	20020401
500460	Palmetto Pointe, LP	7.950%	5,990,808	39,589	7,243	5,983,565	20020401
505000	The Meadows	7.950%	281,794	1,862	305	281,488	20020401
508000	Kensington Place Housing Assoc.	8.850%	1,040,866	7,659	1,070	1,039,797	20020401
510000	Ashwood Court Apts., LP	7.750%	1,627,430	10,483	1,913	1,625,517	20020401
510003	Chesapeake Apts, LP	8.150%	430,619	2,917	492	430,127	20020401
510006	River Oaks Holdings, Ltd.	7.900%	1,248,768	8,200	1,417	1,247,351	20020401
510009	Las Palomas Village, LP	8.350%	1,850,104	12,843	1,979	1,848,126	20020401
510011	Paradise Oaks Residence, LP	7.900%	7,870,009	51,680	9,356	7,860,653	20020401
510016	Murfreesboro Housing, LP	7.950%	3,353,316	22,160	3,496	3,349,820	20020401
510020	Westport Apts, LP	7.900%	4,190,906	27,520	4,793	4,186,112	20020401
510021	Noble Pines Apts, LP	7.750%	1,634,718	10,530	1,743	1,632,974	20020401
510023	Country Club Creek, LP	7.750%	6,705,969	43,198	7,884	6,698,085	20020401
510024	Cottages of Rock Prairie, LP	7.900%	3,931,986	25,820	4,131	3,927,855	20020401
510025	Bethabara Pointe, LP	7.950%	4,789,012	31,647	5,484	4,783,528	20020401
510027	The Willows of Cummings, LP	7.750%	5,077,366	32,707	5,334	5,072,032	20020401
510028	South Pointe, LP	7.950%	2,885,074	19,066	2,940	2,882,134	20020401
510034	Franklin/Laguna Apts, LP	7.950%	3,751,558	24,792	3,912	3,747,647	20020401
510035	Oceanside Family Apts, LP	7.950%	2,693,426	17,799	2,808	2,690,618	20020401
510036	Hilton Head Bluffton Partners I, LP	7.750%	6,560,435	42,260	6,687	6,553,748	20020401
510040	Rutherford Pointe, LP	7.950%	4,087,275	27,010	4,262	4,083,013	20020401
510041	Irvine Inn, LP	7.750%	2,715,555	17,493	2,896	2,712,659	20020401
510045	Cottages of Belton, LP	7.550%	2,237,354	14,039	2,388	2,234,966	20020401
510050	M-N Goldmark, Ltd	8.150%	6,445,250	43,667	6,372	6,438,878	20020401
510052	Cottages of Kansas City East, LP	7.500%	3,490,847	21,760	3,754	3,487,093	20020401
510054	Stillwater Village, LP	6.900%	913,081	5,235	1,069	912,012	20020401
510060	Forest Ridge, LP	7.950%	4,752,170	31,404	4,843	4,747,327	20020401
510062	Washington Square, LP	8.150%	1,049,449	7,110	1,022	1,048,428	20020401
510063	Windover Villas, LP	7.900%	4,971,507	32,646	5,105	4,966,402	20020401
510066	Greens of Pebble Creek, LP	7.950%	4,817,349	31,835	4,872	4,812,477	20020401
510067	Piedmont Pointe, LP	7.950%	5,365,273	35,456	5,468	5,359,805	20020401
510068	Greens of Concord, LP	7.950%	5,751,622	38,009	5,861	5,745,760	20020401
510069	Cottonwood Estates, LP	7.078%	1,354,641	7,968	1,576	1,353,065	20020401
510070	Cottonwood Estates II, LP	7.078%	1,316,280	7,742	1,531	1,314,748	20020401
510093	Cumberland Pointe, LP	7.950%	4,645,531	30,699	4,627	4,640,904	20020401
510109	Park Village IV Partners, LP	7.750%	4,451,027	28,672	4,538	4,446,489	20020401
510129	La Quinta Family Apts, LP	7.950%	3,242,194	21,425	3,230	3,238,964	20020401
510139	Cottages of Oak Springs, LP	7.900%	4,611,223	30,280	4,629	4,606,594	20020401
700002	Jackson Warehouse, LP	7.950%	1,392,176	9,200	2,120	1,390,056	20020401
700003	Lawrence One, LP	8.000%	1,786,580	11,881	2,681	1,783,899	20020401

Loan Number	Borrower Name	Interest Rate	Beginning Principal		Ending Principal		Paid Through Date
			Balance	Interest*	Principal	Balance	
700005	University Square, LLC	8.150%	2,167,010	14,681	2,058	2,164,952	20020401
700006	Oxbow Apts, LP	7.850%	1,685,147	10,996	1,671	1,683,476	20020401
700007	438 E Prince Rd Associates	8.000%	1,348,387	8,967	2,125	1,346,262	20020401
700008	Turtleback Apts, LP	7.850%	636,467	4,153	631	635,836	20020401
700010	Country Club Creek, LP	8.350%	1,664,549	11,555	1,809	1,662,740	20020401
700011	Transcontinental Bent Tree	7.200%	5,965,519	35,694	10,261	5,955,258	20020301
700013	Taylor Ridge, LP	7.650%	3,095,380	19,681	2,971	3,092,409	20020401
700018	Transcontinental 4400, Inc	7.200%	4,197,155	25,113	7,055	4,190,100	20020401
700023	Conway Associates, LP	7.400%	6,214,919	38,222	10,020	6,204,899	20020401
700029	Brentwood Village, Inc	7.200%	2,503,186	14,977	4,050	2,499,136	20020401
700031	Consolidated-Executive, LLC	7.250%	3,076,126	18,534	4,906	3,071,219	20020401
800020	Gateway VII, LLC	8.200%	4,107,468	27,999	6,359	4,101,109	20020401
800024	Parcel 45 Associates, LP	8.330%	10,258,124	71,038	14,125	10,243,999	20020401
800027	Picadilly 1-Shaw	8.400%	2,583,926	18,044	3,898	2,580,028	20020401
800028	Picadilly 2- University	8.400%	2,513,020	17,549	3,791	2,509,229	20020401
800029	Picadilly 3- Airport	8.400%	2,225,222	15,539	3,357	2,221,865	20020401
800030	Picadilly 4- Chateau	8.400%	936,389	6,539	1,413	934,976	20020401
800031	GC MERCHANDISE MART,	8.300%	10,765,874	74,285	16,592	10,749,282	20020401
800033	Sargent William Jasper Blvd.	8.000%	1,587,949	10,560	4,026	1,583,922	20020401
800036	Wayside Realty Trust	7.950%	10,394,109	68,688	26,972	10,367,137	20020401
800037	Pooja, LLC	8.000%	1,085,199	7,217	2,803	1,082,397	20020401
800038	Burleson Road Investments, LLC	7.700%	12,114,113	77,530	19,846	12,094,266	20020401
800039	Continental-Eltham Associates	7.750%	3,131,007	20,169	4,705	3,126,302	20020401
800040	Continental Oyster Point Associates	7.700%	1,594,907	10,207	2,551	1,592,356	20020401
800041	American Mart Hotel Corp	7.850%	3,746,076	24,443	5,971	3,740,106	20020401
800044	Lakeview Real Estate, LLC	7.200%	7,670,942	44,832	20,112	7,650,830	20020101
800045	Shrinath Enterprises, LLC	7.650%	1,793,007	11,401	2,796	1,790,210	20020301
800050	Gateway IX, LLC	7.550%	2,205,199	13,838	3,568	2,201,631	20020401
800052	ARC Residential - Hemet, Inc	0.000%	4,011,953	-826	0	4,011,953	20000401
800053	RPI Limited Partnership #14	7.200%	1,964,109	11,752	3,327	1,960,783	20020401
800054	Sotheastern Motel Enterprises	7.800%	1,130,865	7,096	2,950	1,127,915	20020301
800055	Hargrove Center, LLC	7.500%	1,319,464	8,225	2,099	1,317,365	20020401
800056	Farren's Stable, LLC	6.900%	1,725,300	9,892	4,658	1,720,642	20020401
800060	Dominion Drive, LLC	7.500%	1,035,073	6,452	1,660	1,033,413	20020401
800061	The Center, LLC	7.900%	5,448,005	35,775	13,948	5,434,057	20020401
800062	SM Professional Bldg, LLC	7.600%	1,883,610	11,898	2,981	1,880,629	20020401
800066	Shops on the Green, LLC	7.500%	3,282,819	20,463	5,347	3,277,472	20020401
800067	200 West Morgan St Assoc,	7.800%	834,188	5,408	2,118	832,070	20020401
800069	Michelson Farm-Westford Tech Park VI	7.300%	3,494,854	21,202	5,843	3,489,011	20020401
800070	Michelson Farm-Westford Tech Park IV	7.300%	6,132,018	37,201	10,252	6,121,766	20020401
800071	One Wheeler Rd. Associates	7.300%	22,684,795	137,621	37,926	22,646,869	20020401
800072	Clayton Crossings, LLC	7.450%	2,339,012	14,482	3,688	2,335,324	20020401
800073	Capitol Properties Six, LC	7.500%	2,352,438	14,664	3,772	2,348,666	20020401
800074	Darden Pembroke Meadows, LLC	7.550%	4,249,630	26,666	6,664	4,242,966	20020401
800081	Schoolhouse Somerset Associates	7.430%	3,767,606	23,265	6,050	3,761,556	20020401
800083	Berkley Twelve Associates,	7.000%	3,981,348	23,158	6,566	3,974,782	20020401
800087	Vance Minnesota St Assoc, LP	6.960%	24,981,190	144,475	41,730	24,939,460	20020401
800088	Everest Investment Group, LLC	7.150%	3,040,532	18,066	4,915	3,035,617	20020401
800093	Federal Way, LP	7.250%	3,904,313	23,523	6,227	3,898,086	20020401
800098	Pilgrim Village, Inc.	7.200%	1,580,673	9,458	3,364	1,577,309	20020401
800100	Richmond Airport Hotel, LLC	7.400%	8,515,379	52,370	13,413	8,501,965	20020401
		7.699%	413,426,546	2,617,234	598,312.91	412,828,233	