

Collateral Report

Payment Date: 15-Apr-02

Loan Number	Borrower Name	Interest Rate	Beginning		Ending		Paid Through Date
			Principal Balance	Interest*	Principal Balance	Principal	
100005	Eldorado Heights, LLC	7.400%	3,772,653	23,202	6,035	3,766,618	20020401
100006	Parham Company, LLC	7.250%	4,233,557	25,507	6,804	4,226,753	20020401
100007	NSR Company, LLC	7.250%	11,528,884	69,462	18,529	11,510,355	20020401
100016	Gig Harbor Ventures, LLC	7.250%	4,110,709	23,911	6,607	4,104,102	20020401
190000	Golf Management Enterprise	9.750%	1,671,125	13,550	3,495	1,667,630	20020401
363000	MDI Limited Partnership #55	8.350%	1,312,032	9,108	1,403	1,310,629	20020501
408000	Rose Glen, LP	7.950%	940,011	6,212	1,110	938,901	20020501
434000	Valley Island Palms, LP	9.000%	4,264,896	31,916	3,771	4,261,126	20020501
448000	Village Creek	8.350%	191,751	1,331	198	191,554	20020501
459000	Catawba Pointe, LP	7.950%	4,706,121	31,100	5,735	4,700,387	20020401
461010	Windsor Pointe	7.950%	805,904	5,326	1,086	804,818	20020401
464000	Forest Park, LP	7.950%	3,609,134	23,850	4,398	3,604,736	20020401
482000	Homestead Housing Partnership	9.050%	1,137,357	8,559	1,534	1,135,824	20020401
495000	Rosewood Manor Residence, LP	7.950%	2,940,706	19,433	3,612	2,937,094	20020501
496000	Palace Development, LP	7.950%	1,142,477	7,550	1,371	1,141,106	20020501
499000	Central Iowa Housing Associate,	8.350%	1,405,340	9,755	1,380	1,403,959	20020501
500000	Broderick Housing Associates, LP	8.350%	2,021,046	14,029	2,161	2,018,885	20020501
500352	Hilltop, LP	7.950%	3,324,203	21,967	4,051	3,320,152	20020401
500460	Palmetto Pointe, LP	7.950%	5,983,565	39,541	7,291	5,976,274	20020401
505000	The Meadows	7.950%	281,488	1,860	307	281,181	20020501
508000	Kensington Place Housing Assoc.	8.850%	1,039,797	7,651	1,077	1,038,719	20020501
510000	Ashwood Court Apts., LP	7.750%	1,625,517	10,471	1,926	1,623,591	20020501
510003	Chesapeake Apts, LP	8.150%	430,127	2,914	495	429,632	20020501
510006	River Oaks Holdings, Ltd.	7.900%	1,247,351	8,191	1,427	1,245,924	20020501
510009	Las Palomas Village, LP	8.350%	1,848,126	12,829	1,992	1,846,133	20020401
510011	Paradise Oaks Residence, LP	7.900%	7,860,653	51,618	9,417	7,851,236	20020501
510016	Murfreesboro Housing, LP	7.950%	3,349,820	22,137	3,777	3,346,043	20020501
510020	Westport Apts, LP	7.900%	4,186,112	27,489	4,825	4,181,287	20020401
510021	Noble Pines Apts, LP	7.750%	1,632,974	10,519	1,755	1,631,220	20020501
510023	Country Club Creek, LP	7.750%	6,698,085	43,147	7,935	6,690,150	20020501
510024	Cottages of Rock Prairie, LP	7.900%	3,927,855	25,793	4,458	3,923,397	20020501
510025	Bethabara Pointe, LP	7.950%	4,783,528	31,611	5,520	4,778,008	20020401
510027	The Willows of Cummings, LP	7.750%	5,072,032	32,672	5,368	5,066,664	20020501
510028	South Pointe, LP	7.950%	2,882,134	19,046	2,960	2,879,174	20020401
510034	Franklin/Laguna Apts, LP	7.950%	3,747,647	24,766	4,225	3,743,421	20020501
510035	Oceanside Family Apts, LP	7.950%	2,690,618	17,781	3,034	2,687,584	20020501
510036	Hilton Head Bluffton Partners I, LP	7.750%	6,553,748	42,217	6,730	6,547,018	20020501
510040	Rutherford Pointe, LP	7.950%	4,083,013	26,982	4,603	4,078,410	20020401
510041	Irvine Inn, LP	7.750%	2,712,659	17,474	2,915	2,709,744	20020501
510045	Cottages of Belton, LP	7.550%	2,234,966	14,024	2,403	2,232,564	20020501
510050	M-N Goldmark, Ltd	8.150%	6,438,878	43,623	6,415	6,432,462	20020501
510052	Cottages of Kansas City East, LP	7.500%	3,487,093	21,736	3,777	3,483,315	20020501
510054	Stillwater Village, LP	6.900%	912,012	5,229	1,075	910,937	20020501
510060	Forest Ridge, LP	7.950%	4,747,327	31,372	4,875	4,742,452	20020401
510062	Washington Square, LP	8.150%	1,048,428	7,103	1,029	1,047,399	20020401
510063	Windover Villas, LP	7.900%	4,966,402	32,613	5,139	4,961,263	20020401
510066	Greens of Pebble Creek, LP	7.950%	4,812,477	31,802	4,904	4,807,573	20020401
510067	Piedmont Pointe, LP	7.950%	5,359,805	35,419	5,504	5,354,301	20020401
510068	Greens of Concord, LP	7.950%	5,745,760	37,970	5,900	5,739,860	20020401
510069	Cottonwood Estates, LP	7.078%	1,353,065	7,958	1,585	1,351,480	20020401
510070	Cottonwood Estates II, LP	7.078%	1,314,748	7,733	1,540	1,313,208	20020401
510093	Cumberland Pointe, LP	7.950%	4,640,904	30,669	4,658	4,636,246	20020401
510109	Park Village IV Partners, LP	7.750%	4,446,489	28,643	4,568	4,441,921	20020401
510129	La Quinta Family Apts, LP	7.950%	3,238,964	21,404	3,251	3,235,713	20020501
510139	Cottages of Oak Springs, LP	7.900%	4,606,594	30,250	4,659	4,601,935	20020501
700002	Jackson Warehouse, LP	7.950%	1,390,056	9,186	2,134	1,387,922	20020401
700003	Lawrence One, LP	8.000%	1,783,899	11,863	2,699	1,781,201	20020401

Loan Number	Borrower Name	Interest Rate	Beginninging		Ending Principal		Paid Through Date
			Principal Balance	Interest*	Principal	Balance	
700005	University Square, LLC	8.150%	2,164,952	14,668	2,072	2,162,880	20020501
700006	Oxbow Apts, LP	7.850%	1,683,476	10,985	1,682	1,681,794	20020401
700007	438 E Prince Rd Associates	8.000%	1,346,262	8,953	2,139	1,344,123	20020501
700008	Turtleback Apts, LP	7.850%	635,836	4,149	635	635,200	20020401
700010	Country Club Creek, LP	8.350%	1,662,740	11,542	1,821	1,660,919	20020501
700011	Transcontinental Bent Tree	7.200%	5,955,258	35,632	10,322	5,944,936	20020501
700013	Taylor Ridge, LP	7.650%	3,092,409	19,663	2,990	3,089,418	20020501
700018	Transcontinental 4400, Inc	7.200%	4,190,100	25,071	7,097	4,183,003	20020401
700023	Conway Associates, LP	7.400%	6,204,899	38,160	10,081	6,194,818	20020401
700029	Brentwood Village, Inc	7.200%	2,499,136	14,953	4,074	2,495,062	20020501
700031	Consolidated-Executive, LLC	7.250%	3,071,219	18,504	4,936	3,066,283	20020501
800020	Gateway VII, LLC	8.200%	4,101,109	27,956	6,403	4,094,706	20020501
800024	Parcel 45 Associates, LP	8.330%	10,243,999	70,940	14,223	10,229,775	20020501
800027	Picadilly 1-Shaw	8.400%	2,580,028	18,017	3,925	2,576,103	20020501
800028	Picadilly 2- University	8.400%	2,509,229	17,523	3,817	2,505,411	20020501
800029	Picadilly 3- Airport	8.400%	2,221,865	15,516	3,380	2,218,485	20020501
800030	Picadilly 4- Chateau	8.400%	934,976	6,529	1,422	933,554	20020501
800031	GC MERCHANDISE MART,	8.300%	10,749,282	74,170	16,707	10,732,575	20020401
800033	Sargent William Jasper Blvd.	8.000%	1,583,922	10,533	4,053	1,579,869	20020501
800036	Wayside Realty Trust	7.950%	10,367,137	68,509	27,151	10,339,986	20020501
800037	Pooja, LLC	8.000%	1,082,397	7,198	2,821	1,079,576	20020501
800038	Burleson Road Investments, LLC	7.700%	12,094,266	77,403	19,974	12,074,293	20020501
800039	Continental-Eltham Associates	7.750%	3,126,302	20,139	4,735	3,121,567	20020401
800040	Continental Oyster Point Associates	7.700%	1,592,356	10,191	2,567	1,589,789	20020401
800041	American Mart Hotel Corp	7.850%	3,740,106	24,404	6,010	3,734,096	20020401
800044	Lakeview Real Estate, LLC	7.200%	7,650,830	40,967	20,232	7,630,598	20020101
800045	Shrinath Enterprises, LLC	7.650%	1,790,210	11,383	2,814	1,787,396	20020401
800050	Gateway IX, LLC	7.550%	2,201,631	13,815	3,591	2,198,040	20020501
800052	ARC Residential - Hemet, Inc	0.000%	3,963,568	-826	0	3,963,568	20000401
800053	RPI Limited Partnership #14	7.200%	1,960,783	11,732	3,347	1,957,436	20020501
800054	Sotheastern Motel Enterprises	7.800%	1,127,915	7,078	2,969	1,124,946	20020401
800055	Hargrove Center, LLC	7.500%	1,317,365	8,212	2,112	1,315,253	20020501
800056	Farren's Stable, LLC	6.900%	1,720,642	9,865	4,685	1,715,957	20020501
800060	Dominion Drive, LLC	7.500%	1,033,413	6,442	1,670	1,031,743	20020501
800061	The Center, LLC	7.900%	5,434,057	35,684	14,039	5,420,018	20020501
800062	SM Professional Bldg, LLC	7.600%	1,880,629	11,879	3,000	1,877,630	20020501
800066	Shops on the Green, LLC	7.500%	3,277,472	20,430	5,380	3,272,091	20020501
800067	200 West Morgan St Assoc,	7.800%	832,070	5,395	2,131	829,938	20020401
800069	Michelson Farm-Westford Tech Park VI	7.300%	3,489,011	21,167	5,878	3,483,132	20020501
800070	Michelson Farm-Westford Tech Park IV	7.300%	6,121,766	37,139	10,314	6,111,452	20020501
800071	One Wheeler Rd. Associates	7.300%	22,646,869	137,391	38,157	22,608,712	20020501
800072	Clayton Crossings, LLC	7.450%	2,335,324	14,460	3,711	2,331,613	20020501
800073	Capitol Properties Six, LC	7.500%	2,348,666	14,640	3,796	2,344,870	20020501
800074	Darden Pembroke Meadows, LLC	7.550%	4,242,966	26,625	6,706	4,236,261	20020501
800081	Schoolhouse Somerset Associates	7.430%	3,761,556	23,228	6,087	3,755,468	20020501
800083	Berkley Twelve Associates,	7.000%	3,974,782	23,120	6,605	3,968,177	20020401
800087	Vance Minnesota St Assoc, LP	6.960%	24,939,460	144,233	41,972	24,897,488	20020501
800088	Everest Investment Group, LLC	7.150%	3,035,617	18,037	4,944	3,030,673	20020501
800093	Federal Way, LP	7.250%	3,898,086	23,486	6,265	3,891,821	20020501
800098	Pilgrim Village, Inc.	7.200%	1,577,309	9,438	3,385	1,573,924	20020501
800100	Richmond Airport Hotel, LLC	7.400%	8,501,965	52,287	13,496	8,488,469	20020501
		7.699%	412,779,847	2,609,684	603,759	412,176,088	