

**Collateral Report**

Payment Date: 15-Jun-02

Loan Number	Borrower Name	Interest Rate	Beginning		Ending Principal		Paid Through Date
			Principal Balance	Interest*	Principal	Balance	
100005	Eldorado Heights, LLC	7.400%	3,766,618	23,165	6,072	3,760,545	20020601
100006	Parham Company, LLC	7.250%	4,226,753	25,466	6,845	4,219,908	20020601
100007	NSR Company, LLC	7.250%	11,510,356	69,350	18,641	11,491,715	20020601
100016	Gig Harbor Ventures, LLC	7.250%	4,104,102	23,872	6,646	4,097,456	20020501
190000	Golf Management Enterprise	9.750%	1,667,630	13,522	3,524	1,664,106	20020601
363000	MDI Limited Partnership #55	8.350%	1,310,629	9,098	1,413	1,309,216	20020601
408000	Rose Glen, LP	7.950%	938,901	6,205	1,118	937,783	20020601
434000	Valley Island Palms, LP	9.000%	4,261,126	31,887	3,799	4,257,327	20020501
448000	Village Creek	8.350%	191,554	1,330	199	191,355	20020601
459000	Catawba Pointe, LP	7.950%	4,700,387	31,062	5,773	4,694,614	20020601
461010	Windsor Pointe	7.950%	804,818	5,318	1,094	803,724	20020601
464000	Forest Park, LP	7.950%	3,604,736	23,821	4,427	3,600,309	20020601
482000	Homestead Housing Partnership	9.050%	1,135,824	8,547	1,545	1,134,278	20020601
495000	Rosewood Manor Residence, LP	7.950%	2,937,094	19,409	3,866	2,933,228	20020601
496000	Palace Development, LP	7.950%	1,141,106	7,541	1,380	1,139,727	20020601
499000	Central Iowa Housing Associate,	8.350%	1,403,959	9,746	1,501	1,402,458	20020601
500000	Broderick Housing Associates, LP	8.350%	2,018,885	14,014	2,176	2,016,708	20020601
500352	Hilltop, LP	7.950%	3,320,152	21,941	4,078	3,316,074	20020601
500460	Palmetto Pointe, LP	7.950%	5,976,274	39,493	7,340	5,968,934	20020601
505000	The Meadows	7.950%	281,181	1,858	309	280,872	20020601
508000	Kensington Place Housing Assoc.	8.850%	1,038,719	7,643	1,085	1,037,634	20020601
510000	Ashwood Court Apts., LP	7.750%	1,623,591	10,459	1,938	1,621,653	20020501
510003	Chesapeake Apts, LP	8.150%	429,632	2,911	499	429,133	20020601
510006	River Oaks Holdings, Ltd.	7.900%	1,245,924	8,182	1,436	1,244,488	20020601
510009	Las Palomas Village, LP	8.350%	1,846,133	12,815	2,006	1,844,127	20020601
510011	Paradise Oaks Residence, LP	7.900%	7,851,236	51,556	9,479	7,841,756	20020601
510016	Murfreesboro Housing, LP	7.950%	3,346,043	22,112	3,802	3,342,241	20020601
510020	Westport Apts, LP	7.900%	4,181,287	27,457	4,857	4,176,431	20020601
510021	Noble Pines Apts, LP	7.750%	1,631,220	10,508	1,889	1,629,331	20020501
510023	Country Club Creek, LP	7.750%	6,690,150	43,096	7,986	6,682,164	20020601
510024	Cottages of Rock Prairie, LP	7.900%	3,923,397	25,764	4,487	3,918,910	20020601
510025	Bethabara Pointe, LP	7.950%	4,778,008	31,575	5,556	4,772,452	20020601
510027	The Willows of Cummings, LP	7.750%	5,066,664	32,638	5,403	5,061,261	20020601
510028	South Pointe, LP	7.950%	2,879,174	19,027	2,979	2,876,195	20020601
510034	Franklin/Laguna Apts, LP	7.950%	3,743,421	24,738	4,253	3,739,168	20020601
510035	Oceanside Family Apts, LP	7.950%	2,687,584	17,760	3,054	2,684,531	20020601
510036	Hilton Head Bluffton Partners I, LP	7.750%	6,547,018	42,174	6,774	6,540,244	20020601
510040	Rutherford Pointe, LP	7.950%	4,078,410	26,951	4,634	4,073,776	20020601
510041	Irvine Inn, LP	7.750%	2,709,744	17,455	3,138	2,706,607	20020501
510045	Cottages of Belton, LP	7.550%	2,232,564	14,009	2,418	2,230,146	20020601
510050	M-N Goldmark, Ltd	8.150%	6,432,462	43,580	6,459	6,426,004	20020601
510052	Cottages of Kansas City East, LP	7.500%	3,483,315	21,713	3,801	3,479,514	20020601
510054	Stillwater Village, LP	6.900%	910,937	5,223	1,081	909,855	20020601
510060	Forest Ridge, LP	7.950%	4,742,452	31,340	4,907	4,737,545	20020601
510062	Washington Square, LP	8.150%	1,047,399	7,096	1,035	1,046,364	20020601
510063	Windover Villas, LP	7.900%	4,961,263	32,579	5,173	4,956,091	20020601
510066	Greens of Pebble Creek, LP	7.950%	4,807,573	31,770	4,937	4,802,636	20020601
510067	Piedmont Pointe, LP	7.950%	5,354,301	35,383	5,540	5,348,760	20020601
510068	Greens of Concord, LP	7.950%	5,739,860	37,931	5,939	5,733,920	20020601
510069	Cottonwood Estates, LP	7.078%	1,351,480	7,949	1,595	1,349,885	20020601
510070	Cottonwood Estates II, LP	7.078%	1,313,208	7,724	1,550	1,311,658	20020601
510093	Cumberland Pointe, LP	7.950%	4,636,246	30,638	4,689	4,631,557	20020601
510109	Park Village IV Partners, LP	7.750%	4,441,921	28,613	4,597	4,437,324	20020601
510129	La Quinta Family Apts, LP	7.950%	3,235,713	21,383	3,272	3,232,441	20020601
510139	Cottages of Oak Springs, LP	7.900%	4,601,935	30,219	4,690	4,597,245	20020601
700002	Jackson Warehouse, LP	7.950%	1,387,922	9,172	2,148	1,385,774	20020601
700003	Lawrence One, LP	8.000%	1,781,201	11,845	2,717	1,778,484	20020601

Loan Number	Borrower Name	Interest Rate	Beginning		Ending Principal		Paid Through Date
			Principal Balance	Interest*	Principal	Balance	
700005	University Square, LLC	8.150%	2,162,880	14,654	2,086	2,160,794	20020601
700006	Oxbow Apts, LP	7.850%	1,681,794	10,974	1,693	1,680,101	20020601
700007	438 E Prince Rd Associates	8.000%	1,344,123	8,938	2,153	1,341,970	20020601
700008	Turtleback Apts, LP	7.850%	635,200	4,145	639	634,561	20020601
700010	Country Club Creek, LP	8.350%	1,660,919	11,530	1,834	1,659,085	20020601
700011	Transcontinental Bent Tree	7.200%	5,944,936	35,571	10,384	5,934,552	20020601
700013	Taylor Ridge, LP	7.650%	3,089,418	19,644	3,009	3,086,409	20020601
700018	Transcontinental 4400, Inc	7.200%	4,183,003	25,028	7,140	4,175,864	20020501
700023	Conway Associates, LP	7.400%	6,194,818	38,098	10,144	6,184,674	20020601
700029	Brentwood Village, Inc	7.200%	2,495,062	14,929	4,099	2,490,963	20020601
700031	Consolidated-Executive, LLC	7.250%	3,066,283	18,474	4,966	3,061,318	20020601
800020	Gateway VII, LLC	8.200%	4,094,706	27,912	6,447	4,088,259	20020601
800024	Parcel 45 Associates, LP	8.330%	10,229,775	70,841	14,322	10,215,453	20020601
800027	Picadilly 1-Shaw	8.400%	2,576,103	17,990	3,953	2,572,151	20020601
800028	Picadilly 2- University	8.400%	2,505,411	17,496	3,844	2,501,567	20020601
800029	Picadilly 3- Airport	8.400%	2,218,485	15,492	3,404	2,215,081	20020601
800030	Picadilly 4- Chateau	8.400%	933,554	6,519	1,432	932,121	20020601
800031	GC MERCHANDISE MART,	8.300%	10,732,575	74,055	16,823	10,715,752	20020601
800033	Sargent William Jasper Blvd.	8.000%	1,579,869	10,506	4,080	1,575,789	20020601
800036	Wayside Realty Trust	7.950%	10,339,986	68,330	27,331	10,312,655	20020601
800037	Pooja, LLC	8.000%	1,079,576	7,179	2,840	1,076,735	20020601
800038	Burleson Road Investments, LLC	7.700%	12,074,293	77,275	20,102	12,054,191	20020601
800039	Continental-Eltham Associates	7.750%	3,121,567	20,108	4,766	3,116,801	20020601
800040	Continental Oyster Point Associates	7.700%	1,589,789	10,175	2,584	1,587,205	20020601
800041	American Mart Hotel Corp	7.850%	3,734,096	24,365	6,049	3,728,047	20020601
800044	Lakeview Real Estate, LLC	7.200%	7,630,598	44,067	20,354	7,610,244	20020101
800045	Shrinath Enterprises, LLC	7.650%	1,787,396	11,365	2,832	1,784,564	20020501
800050	Gateway IX, LLC	7.550%	2,198,040	13,793	3,613	2,194,427	20020601
800052	ARC Residential - Hemet, Inc	0.000%	3,963,568	-826	0	3,963,568	20000401
800053	RPI Limited Partnership #14	7.200%	1,957,436	11,712	3,367	1,954,069	20020601
800054	Sotheastern Motel Enterprises	7.800%	1,124,946	7,059	2,988	1,121,958	20020601
800055	Hargrove Center, LLC	7.500%	1,315,253	8,198	2,126	1,313,127	20020601
800056	Farren's Stable, LLC	6.900%	1,715,957	9,838	4,712	1,711,245	20020601
800060	Dominion Drive, LLC	7.500%	1,031,743	6,431	1,681	1,030,063	20020701
800061	The Center, LLC	7.900%	5,420,018	35,591	14,132	5,405,886	20020601
800062	SM Professional Bldg, LLC	7.600%	1,877,630	11,860	3,019	1,874,611	20020601
800066	Shops on the Green, LLC	7.500%	3,272,091	20,396	5,414	3,266,677	20020601
800067	200 West Morgan St Assoc,	7.800%	829,938	5,381	2,145	827,793	20020601
800069	Michelson Farm-Westford Tech Park VI	7.300%	3,483,132	21,131	5,914	3,477,218	20020601
800070	Michelson Farm-Westford Tech Park IV	7.300%	6,111,452	37,076	10,377	6,101,075	20020601
800071	One Wheeler Rd. Associates	7.300%	22,608,712	137,160	38,389	22,570,323	20020601
800072	Clayton Crossings, LLC	7.450%	2,331,613	14,437	3,734	2,327,879	20020601
800073	Capitol Properties Six, LC	7.500%	2,344,870	14,616	3,819	2,341,051	20020601
800074	Darden Pembroke Meadows, LLC	7.550%	4,236,261	26,583	6,748	4,229,513	20020601
800081	Schoolhouse Somerset Associates	7.430%	3,755,468	23,190	6,125	3,749,343	20020601
800083	Berkley Twelve Associates,	7.000%	3,968,177	23,082	6,643	3,961,534	20020601
800087	Vance Minnesota St Assoc, LP	6.960%	24,897,488	143,990	42,215	24,855,272	20020601
800088	Everest Investment Group, LLC	7.150%	3,030,673	18,007	4,974	3,025,699	20020601
800093	Federal Way, LP	7.250%	3,891,821	23,448	6,303	3,885,519	20020601
800098	Pilgrim Village, Inc.	7.200%	1,573,924	9,417	3,405	1,570,520	20020601
800100	Richmond Airport Hotel, LLC	7.400%	8,488,469	52,204	13,579	8,474,890	20020601
		<b>7.699%</b>	<b>412,176,088</b>	<b>2,609,066.11</b>	<b>608,280</b>	<b>411,567,808</b>	