

Collateral Report

Payment Date: 15-Sep-05

Loan Number	Borrower Name	Interest Rate	WAMM		Beginning Principal Balance	Interest*	Principal	Unscheduled		Yield Maintenance	Default Interest	Ending Principal Balance	Paid Through Date
			Interest Rates	Principal				Principal	Loss				
100005	Eldorado Heights, LLC	7.400%	7.400%	3,459,810.51	21,524	7,717.79	0.00	0.00	0	0	3,492,093	20050801	
100006	Parham Company, LLC	7.250%	7.250%	3,926,736.21	23,659	8,657.72	0.00	0.00	0	0	3,918,078	20050801	
100007	NSR Company, LLC	7.250%	7.250%	10,693,344.46	64,427	23,576.82	0.00	0.00	0	0	10,669,768	20050801	
100016	Gig Harbor Ventures, LLC	7.250%	7.100%	3,812,790.78	22,495	8,406.49	0.00	0.00	0	0	3,804,384	20050901	
190000	Golf Management Enterprise	9.750%	9.750%	1,506,695.47	12,217	4,831.40	0.00	0.00	0	0	1,501,864	20050801	
363000	MDI Limited Partnership #55	8.350%	8.350%	1,242,104.09	8,822	2,208.84	0.00	0.00	0	0	1,239,895	20050801	
438000	Ross Glen, LP	7.950%	7.950%	884,041.39	5,842	1,703.44	0.00	0.00	0	0	882,338	20050801	
434000	Valley Island Palms, LP	9.000%	9.000%	4,057,677.72	30,365	6,776.74	0.00	0.00	0	0	4,050,901	20050801	
448000	Village Creek	8.350%	8.350%	180,802.05	1,217	335.90	0.00	0.00	0	0	180,466	20050901	
461010	Windsor Pointe	7.950%	7.950%	752,570.13	4,973	1,634.50	0.00	0.00	0	0	750,396	20050801	
482000	Homestead Housing Partnership	9.050%	9.050%	1,066,052.37	8,022	2,071.67	0.00	0.00	0	0	1,063,981	20050801	
495000	Rosewood Manor Residence, LP	7.950%	7.950%	2,754,381.32	18,202	5,783.70	0.00	0.00	0	0	2,748,598	20050801	
496000	Palaco Development, LP	7.950%	7.950%	1,072,840.87	7,090	2,194.94	0.00	0.00	0	0	1,070,646	20050801	
499000	Central Iowa Housing Associate,	8.350%	8.350%	1,031,478.31	9,243	2,347.26	0.00	0.00	0	0	1,029,132	20050901	
500000	Broderick Housing Associates, LP	8.350%	8.350%	1,913,329.70	13,282	3,402.47	0.00	0.00	0	0	1,909,927	20050901	
505000	The Meadows	7.950%	7.950%	264,831.45	1,750	505.66	0.00	0.00	0	0	264,326	20050901	
508000	Kensington Place Housing Assoc.	8.850%	8.850%	984,108.22	7,241	1,753.16	0.00	0.00	0	0	982,355	20050801	
510000	Ashwood Court Apts., LP	7.750%	7.750%	1,530,264.62	9,857	2,917.30	0.00	0.00	0	0	1,527,347	20050801	
510003	Chesapeake Apts, LP	8.150%	8.150%	404,980.20	2,744	769.47	0.00	0.00	0	0	404,211	20050801	
510006	River Oaks Holdings, LP	7.900%	7.900%	1,176,996.40	7,729	2,181.88	0.00	0.00	0	0	1,174,815	20050801	
510009	Las Palomas Village, LP	8.350%	8.350%	1,748,383.94	12,137	3,136.96	0.00	0.00	0	0	1,745,248	20050901	
510011	Paradise Oaks Residence, LP	7.900%	7.900%	7,384,941.46	48,494	14,402.55	0.00	0.00	0	0	7,370,539	20050701	
510016	Murfreesboro Housing, LP	7.950%	7.950%	3,164,046.45	20,909	5,794.41	0.00	0.00	0	0	3,158,252	20050801	
510020	Westport Apts, LP	7.900%	7.900%	3,947,195.88	25,520	7,379.03	0.00	0.00	0	0	3,939,817	20050801	
510021	Noble Pines Apts, LP	7.750%	7.750%	1,541,747.80	9,931	2,843.14	0.00	0.00	0	0	1,538,905	20050801	
510023	Country Club Creek, LP	7.750%	7.750%	6,305,590.09	40,619	12,021.00	0.00	0.00	0	0	6,293,569	20050801	
510024	Cottages of Rock Prairie, LP	7.900%	7.900%	3,708,924.48	24,355	6,817.95	0.00	0.00	0	0	3,702,107	20050901	
510025	Bethabara Pointe, LP	7.950%	7.950%	4,508,607.99	29,794	8,468.78	0.00	0.00	0	0	4,500,139	20050901	
510027	The Willows of Cummings, LP	7.750%	7.750%	4,795,966.25	30,894	8,699.33	0.00	0.00	0	0	4,787,267	20050901	
510028	South Pointe, LP	7.950%	7.950%	2,728,569.63	18,031	4,722.50	0.00	0.00	0	0	2,723,697	20050901	
510034	FranklinLaguna Apts, LP	7.950%	7.950%	3,539,810.79	23,392	6,482.96	0.00	0.00	0	0	3,533,328	20050901	
510035	Oceanside Family Apts, LP	7.950%	7.950%	2,541,402.50	16,794	4,454.15	0.00	0.00	0	0	2,536,748	20050801	
510036	Hilton Head Bluffton Partners I, LP	7.750%	7.750%	6,213,899.06	40,028	10,413.57	0.00	0.00	0	0	6,203,485	20050801	
510040	Rutherford Pointe, LP	7.950%	7.950%	3,856,578.79	25,486	7,062.68	0.00	0.00	0	0	3,849,516	20050801	
510041	Irvine Inn, LP	7.750%	7.750%	2,561,115.17	16,498	4,722.95	0.00	0.00	0	0	2,556,392	20050801	
510045	Cottages of Belton, LP	7.550%	7.550%	2,113,641.46	13,263	3,664.85	0.00	0.00	0	0	2,109,977	20050901	
510050	M-N Goldmark, Ltd	8.150%	8.150%	6,102,959.11	41,348	10,732.83	0.00	0.00	0	0	6,092,226	20050901	
510052	Cottages of Kansas City East, LP	7.500%	7.500%	3,296,737.81	20,550	5,741.98	0.00	0.00	0	0	3,290,996	20050801	
510054	Silverwater Village, LP	8.900%	8.900%	859,291.39	4,927	1,589.22	0.00	0.00	0	0	857,722	20050801	
510062	Washington Square, LP	8.150%	8.150%	995,144.31	6,742	1,637.31	0.00	0.00	0	0	993,507	20050801	
510063	Windover Villas, LP	7.900%	7.900%	4,700,377.22	30,866	8,426.21	0.00	0.00	0	0	4,691,951	20050901	
510066	Greens of Pebble Creek, LP	7.950%	7.950%	4,559,492.71	29,653	8,074.10	4,551,418.61	0.00	47,826	0	0	20050901	
510069	Cottonwood Estates, LP	7.078%	7.078%	1,273,829.63	7,492	2,441.18	0.00	0.00	0	0	1,271,388	20050801	
510070	Cottonwood Estates II, LP	7.078%	7.078%	1,237,756.45	7,280	2,372.05	0.00	0.00	0	0	1,235,384	20050801	
510093	Lumberland Pointe, LP	7.950%	7.950%	4,402,749.09	29,095	7,308.64	0.00	0.00	0	0	4,395,440	20050801	
510109	Park Village IV Partners, LP	7.750%	7.750%	4,215,906.16	27,157	7,065.34	0.00	0.00	0	0	4,208,841	20050801	
510129	La Quinta Family Apts, LP	7.950%	7.950%	3,072,751.60	20,306	5,100.82	0.00	0.00	0	0	3,067,651	20050901	
510139	Cottages of Oak Springs, LP	7.900%	7.900%	4,368,883.66	28,689	7,284.23	0.00	0.00	0	0	4,361,599	20050901	
700002	Jackson Warehouse, LP	7.950%	7.950%	1,292,681.81	8,542	2,779.14	0.00	0.00	0	0	1,289,903	20050901	
700003	Lawrence One, LP	8.000%	8.000%	1,660,664.40	11,043	3,520.09	0.00	0.00	0	0	1,657,144	20050801	
700005	University Square, LLC	8.150%	8.150%	2,070,101.89	14,025	2,715.91	0.00	0.00	0	0	2,067,386	20050801	
700006	Oxbow Apts, LP	7.850%	7.850%	1,606,866.50	10,485	2,182.94	0.00	0.00	0	0	1,604,684	20050901	
700007	438 E Prince Rd Associates	8.000%	8.000%	1,248,576.27	8,303	2,790.31	0.00	0.00	0	0	1,245,786	20050801	
700008	Turtleback Apts, LP	7.850%	7.850%	606,900.65	3,960	824.49	0.00	0.00	0	0	606,076	20050801	
700010	Country Club Creek, LP	8.350%	8.350%	1,570,738.73	10,904	2,867.37	0.00	0.00	0	0	1,567,871	20050801	
700011	Transcontinental Bent Tree	7.200%	7.200%	5,490,181.26	32,850	13,112.99	0.00	0.00	0	0	5,477,069	20050801	
700013	Payle Ridge, LP	7.650%	7.650%	2,656,650.23	18,799	3,855.81	0.00	0.00	0	0	2,652,794	20050801	
700018	Transcontinental 4400, Inc	7.200%	7.200%	3,870,336.85	23,158	9,015.55	0.00	0.00	0	0	3,861,321	20050901	
700023	Conway Associates, LP	7.400%	7.400%	5,749,138.82	35,357	12,891.91	0.00	0.00	0	0	5,736,247	20050801	
700029	Brentwood Village, Inc	7.200%	7.200%	2,315,564.12	13,855	5,175.72	0.00	0.00	0	0	2,310,388	20050901	
700031	Consolidated-Executive, LLC	7.250%	7.250%	2,848,637.17	17,163	6,280.70	0.00	0.00	0	0	2,842,356	20050901	
800020	Gateway VII, LLC	8.200%	8.200%	3,807,714.48	25,966	8,407.77	0.00	0.00	0	0	3,799,307	20050901	
800024	Parcel 45 Associates, LP	8.330%	8.330%	9,590,819.43	66,416	16,757.59	0.00	0.00	0	0	9,572,062	20050801	
800027	Picadilly 1- Shaw	8.400%	8.400%	2,399,562.27	16,157	5,189.99	0.00	0.00	0	0	2,394,374	20050801	
800028	Picadilly 2- University	8.400%	8.400%	2,333,714.78	16,297	5,046.02	0.00	0.00	0	0	2,328,669	20050801	
800029	Picadilly 3- Airport	8.400%	8.400%	2,066,451.43	14,431	4,468.13	0.00	0.00	0	0	2,061,983	20050801	
800030	Picadilly 4- Chateau	8.400%	8.400%	869,577.09	6,073	1,880.22	0.00	0.00	0	0	867,697	20050801	
800031	GC MERCHANTISE MART.	8.300%	8.300%	9,982,433.41	68,879	22,011.17	0.00	0.00	0	0	9,960,422	20050801	
800033	Sargent William Jasper Blvd.	8.000%	8.000%	1,398,626.06	9,302	5,287.10	0.00	0.00	0	0	1,393,539	20050901	
800037	Popo, LLC	8.000%	8.000%	953,554.95	6,341	3,680.25	0.00	0.00	0	0	949,875	20050801	
800038	Burleson Road Investments, LLC	7.700%	7.700%	11,186,728.28	71,595	25,796.87	0.00	0.00	0	0	11,160,931	20050901	
800039	Continental-Eliham Associates	7.750%	7.750%	2,910,969.37	18,751	6,125.84	0.00	0.00	0	0	2,904,844	20050901	
800040	Continental Oyster Point Associates	7.700%	7.700%	1,475,709.09	9,445	3,315.71	0.00	0.00	0	0	1,472,393	20050901	
800041	American Mart Hotel Corp	7.850%	7.850%	3,466,350.40	22,618	7,800.53	0.00	0.00	0	0	3,458,550	20050801	
800045	Shrinath Enterprises, LLC	7.650%	7.650%	1,862,451.29	10,570	3,628.61	0.00	0.00	0	0	1,858,823	20050801	
800050	Gateway IX, LLC	7.550%	7.550%	2,038,884.53	12,794	4,614.81	2,034,269.72	0.00	176,544	0	0	20050901	
800053	RPI Limited Partnership #14	7.200%	7.200%	1,809,994.43	10,830	4,251.39	1,805,743.04	0.00	158,013	0	0	20050901	
800054	Sotheastern Motel Enterprises	7.800%	7.650%	992,784.71	6,312	3,847.35	0.00	0.00	0	0	988,937	20050801	
800055	Hargrove Center, LLC	7.500%	7.500%	1,221,709.00	7,615	2,710.20	0.00	0.00	0	0	1,218,999	20050901	
800056	Farren's Stable, LLC	6.900%	6.900%	1,510,628.16	8,661	5,892.27	0.00	0.00	0	0	1,504,736	20050901	
800060	Dominion Drive, LLC	7.500%	7.500%	957,785.38	5,970	2,142.74	0.00	0.00	0	0	955,643	20050801	
800061	The Center, LLC	7.900%	7.900%	4,793,991.45	31,481	16,253.20	0.00	0.00	0	0	4,775,736	20050901	
800062	SM Professional Bldg, LLC	7.600%	7.600%	1,744,569.41	11,020	3,861.22	0.00	0.00	0	0	1,740,708	20050901	
800066	Shops on the Green, LLC	7.500%	7.500%	3,033,819.75	18,911	6,903.32	0.00	0.00	0	0	3,		